## Omnigenity as generalized quasisymmetry in stellarators



#### Matt Landreman

Thanks to Peter Catto & Per Helander

Landreman & Catto, Phys. Plasmas 19, 056103 (2012)



Supported by U.S. D.o.E. & ORISE

## Preview

- "Omnigenity" = "collisionless particle trajectories are confined."
- Quasisymmetry is sufficient but not necessary for omnigenity.
- Several properties of quasisymmetric plasmas apply with only minor modification to the larger set of omnigenous fields:
  - Have a "helicity" (*M*, *N*), like quasisymmetry.
  - Formulae for current & flow simplify dramatically.
- But, the radial electric field is different in quasisymmetric vs. omnigenous plasmas.

#### <u>Tokamak</u>

 $\uparrow \mathbf{B} \times \nabla B$   $\neg \mathbf{Trapped}$   $\neg \mathbf{Flux surface}$ 

#### **Stellarator**



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For a reactor, then, a stellarator must be nearly *omnigenous*:  $0 = \Delta w$  per bounce =  $\oint (\mathbf{v} \cdot \nabla w) dt$  for all u and

 $0 = \Delta \psi \text{ per bounce} = \oint_{\text{bounce}} (\mathbf{v}_d \cdot \nabla \psi) dt \quad \text{for all } \mu \text{ and}$ all trapped particles.

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Equivalent definition: *J* is a flux function, where  $J = \oint v_{\parallel} d\ell$  is the longitudinal invariant.

Also equivalent: "effective helical ripple"  $\varepsilon_{eff} \rightarrow 0$ .

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omnigenity iff  $0 = \oint dt \mathbf{v}_d \cdot \nabla \psi$ 

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$$0 = \oint dt \mathbf{v}_d \cdot \nabla \psi = 2\sum_{\gamma} \gamma \int_{B_{\min}}^{B_{\text{trap}}} \frac{dB}{|\upsilon_{\parallel}| \mathbf{b} \cdot \nabla B} \mathbf{v}_d \cdot \nabla \psi$$







#### **Omnigenity is more general than quasisymmetry.**

Cary & Shasharina, PoP (1997), PRL (1997)





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In order for V to be as large as  $\sim O(v_{\text{th},i})$ , the  $O(f v_{\text{th},i}/L)$  terms in the ion kinetic equation imply  $\nabla B \times \nabla \psi \cdot \nabla (\mathbf{B} \cdot \nabla B) = 0$  (quasisymmetry).

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Actually, even Helander's solution cannot satisfy  $mn\mathbf{V} \cdot \nabla \mathbf{V} = -\nabla p + ne\mathbf{E} + ne\mathbf{V} \times \mathbf{B}$ for each species unless **B** is *strictly axisymmetric*.

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Simakov & Helander, Plasma Phys. Control. Fusion 53, 024005 (2011):

In a nonaxisymmetric plasma, even if *B* is quasisymmetric,  $\mathbf{V} \cdot \nabla \mathbf{V}$  drives a  $\phi$  that is not.

 $\Rightarrow$  Helically electrostatically trapped particles slow the plasma.

$$\oint \left( \mathbf{v}_d \cdot \nabla \psi \right) dt = 0$$

Determined by  $B = |\mathbf{B}|$  on a flux surface

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E.g., deeply trapped particles at T would see a nonzero  $\mathbf{v}_d \cdot \nabla \psi \propto \mathbf{B} \times \nabla B \cdot \nabla \psi$ 

 $\Rightarrow$  All *B* contours must link the torus toroidally, poloidally, or both.

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• In the quasisymmetric limit, then  $B = B(\psi, M\theta - N\zeta)$ .



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### New geometric consequence of omnigenity:

Apply Ampère's Law to a *B* contour on a flux surface:

$$\oint \mathbf{B} \cdot d\mathbf{r} = \frac{4\pi}{c} \times \underbrace{\left(\text{enclosed current}\right)}_{MG + NI}$$



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# Omnigenous $B(\theta, \zeta)$ patterns can be constructed with a lot of freedom.

- Exploit the fact that  $\frac{\partial \Delta(\theta, B)}{\partial \theta} = 0 \iff \text{omnigenity.}$
- Choose any  $\Delta(B)$  and  $\zeta_0(\theta, B)$  (with constraints at  $B_{\text{max}}$  and  $B_{\text{min}}$ ).



- Garren & Boozer, *Phys. Fluids B* **3**, 2822 (1991):
  - Quasi-helical symmetry can exist only through  $O(\varepsilon^2)$ .
  - Quasi-poloidal symmetry always fails at  $O(\varepsilon)$ :

$$\mathbf{j} \times \mathbf{B} = 0 \implies \nabla_{\perp} \frac{B^2}{2} = \mathbf{\kappa} B^2 \implies \nabla_{\perp} B$$
 must be  $\neq 0$  wherever axis curves.

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- Example: *M*=0 (generalized poloidal symmetry) is no longer prohibited:



 $\frac{\partial B}{\partial \theta} \neq 0 \text{ except at} \\ \text{isolated points.}$ 

Tokamak: 
$$\langle j_{\parallel}B \rangle = -4.8\sqrt{\varepsilon}q \left(\frac{dp_i}{d\psi} + \frac{dp_e}{d\psi} - 0.74n\frac{dT_e}{d\psi} - 1.17n\frac{dT_i}{d\psi}\right)G$$

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Pytte & Boozer PoF (1981), Boozer PoF (1983)

where  $G(\psi)$  = poloidal current outside the flux surface,

> $I(\psi) =$ toroidal current inside the flux surface



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General stellarator:

$$\langle j_{\parallel}B \rangle = -1.64 \frac{1}{f_c} \left[ \langle g_2 \rangle - \frac{3 \langle B^2 \rangle}{4B_{\max}^2} \int_0^1 \frac{\langle g_4 \rangle}{\langle g_1 \rangle} \lambda \, d\lambda \right] \left[ \frac{dp_i}{d\psi} + \frac{dp_e}{d\psi} - 0.74n \frac{dT_e}{d\psi} - 1.17n \frac{dT_i}{d\psi} \right]$$
where  $g_1 = \sqrt{1 - \lambda B / B_{\max}}$ ,  $f_c = \frac{3 \langle B^2 \rangle}{4B_{\max}^2} \int_0^1 \frac{\lambda \, d\lambda}{\langle g_1 \rangle}$ ,  
 $g_2$  is defined by  $\mathbf{B} \cdot \nabla \left( \frac{g_2}{B^2} \right) = \mathbf{B} \times \nabla \psi \cdot \nabla \left( \frac{1}{B^2} \right)$  and  $g_2 = 0$  at  $B = B_{\max}$ ,  
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General stellarator: Less insightful, e.g. reverse of  $\langle j_{\parallel}B \rangle$  in helical symmetry.

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#### Current in an omnigenous plasma is described by a concise, explicit, analytical formula.

$$j_{\parallel} = 3.3 \frac{f_t q B}{\left\langle B^2 \right\rangle} \left( \frac{NI + MG}{qN - M} \right) \left( \frac{dp_e}{d\psi} + \frac{dp_i}{d\psi} - 0.74 n_e \frac{dT_e}{d\psi} - 1.17 n_e \frac{dT_i}{d\psi} \right) + \frac{2q}{B(qN - M)} \left( \frac{dp_e}{d\psi} + \frac{dp_i}{d\psi} \right) \left[ \left( 1 - \frac{B^2}{\left\langle B^2 \right\rangle} \right) (NI + MG) + W \right]$$
  
Tokamak result with  $G \to -(NI + MG)/(qN - M)$ 

 $I(\psi)$  and  $G(\psi)$  are the toroidal & poloidal currents.



 $\langle WB \rangle = 0.$ 



## Flow in an omnigenous plasma is described by a concise, explicit, analytical formula.

$$V_{||i} = -1.17 \frac{2qB}{e\langle B^2 \rangle} \frac{dT_i}{d\psi} \frac{(NI + MG)}{(qN - M)} + \frac{2q}{B} \left(\frac{d\Phi}{d\psi} + \frac{1}{en} \frac{dp_i}{d\psi}\right) \frac{(NI + MG + W)}{(qN - M)}$$

Tokamak result with  $G \rightarrow -(NI + MG)/(qN - M)$ 

$$W = \frac{2B^2}{q} (qG + I)$$
$$\times \int^{\zeta} \frac{d\zeta'}{B'^3} \left( N \frac{\partial B'}{\partial \theta} + M \frac{\partial B'}{\partial \zeta} \right)$$

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# $E_r$ in a perfectly quasisymmetric stellarator is determined differently than in a general stellarator.

#### Non-quasisymmetric stellarators:

- Neoclassical radial current depends on  $E_{\rm r}$ .
- $\langle \mathbf{j}_{\text{neoclassical}} \cdot \nabla \psi \rangle \gg \langle \mathbf{j}_{\text{turbulence}} \cdot \nabla \psi \rangle.$ (Helander & Simakov, Contrib. Plasma Phys. 2010)
- $\Rightarrow$  You can solve for  $E_{\rm r}$  using  $\langle \mathbf{j}_{\rm neoclassical} \cdot \nabla \psi \rangle = 0$ .

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#### Tokamaks & perfectly quasisymmetric stellarators:

- Neoclassical radial fluxes of ions and electrons are always equal, regardless of  $E_r$  ("intrinsic ambipolarity") (*Helander & Simakov, PRL 2008*)
- $\Rightarrow$  You cannot solve for  $E_{\rm r}$  neoclassically. Turbulent **j** matters.

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#### Omnigenous stellarators: (new result)

$$\langle \mathbf{j} \cdot \nabla \psi \rangle = \left( Zen_i \frac{d\Phi}{d\psi} + T_i \frac{dn_i}{d\psi} - 0.17n_i \frac{dT_i}{d\psi} \right) \langle (\text{departure from quasisymmetry})^2 \rangle$$

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$$\frac{d\Phi}{d\psi} = \frac{1}{Ze} \left( -\frac{T_i}{n_i} \frac{dn_i}{d\psi} + 0.17 \frac{dT_i}{d\psi} \right)$$

Independent of the details of **B**.

### Summary: omnigenity is an important limit.

- Relevant (at least for insight and code benchmarking) to any viable reactor.
- Easier to achieve than quasisymmetry, and  $\alpha$  confinement and neoclassical transport are just as good.
- Using generalized helicity (*M*, *N*), concise, explicit, analytical formulae exist for *f*, **j**, **V**, and *E<sub>r</sub>*.
- For omnigenous non-quasisymmetric **B**,  $E_r$  is determined explicitly:  $\frac{d\Phi}{d\psi} = \frac{1}{Ze} \left( -\frac{T_i}{n_i} \frac{dn_i}{d\psi} + 0.17 \frac{dT_i}{d\psi} \right).$

Landreman & Catto, Phys. Plasmas 19, 056103 (2012)

## **Extra slides**

Subbotin et al, NF 46, 921 (2006),

Helander & Nührenberg, PPCF 51, 055004 (2009).

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Toroidal current (inside a flux surface)

$$= I(\psi) = \int^{\psi} \mathbf{j} \cdot d^2 \mathbf{r}.$$

Subbotin et al, NF 46, 921 (2006),

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$$ce = I(\psi) = \int^{\psi} \mathbf{j} \cdot d^{2}\mathbf{r}.$$

$$\Rightarrow \qquad \frac{dI}{d\psi} = -\frac{4\pi I}{\left\langle B^{2} \right\rangle} \frac{dp}{d\psi} + \frac{2\pi}{\left\langle B^{2} \right\rangle} \left\langle j_{\parallel} B \right\rangle$$

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B

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From last page:  $\langle j_{\parallel}B \rangle \propto (NI + MG)$ .

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From last page:  $\langle j_{\parallel}B \rangle \propto (NI + MG)$ .

So if *B* contours close poloidally (*M* = 0) rather than toroidally or helically,  $\frac{dI}{d\psi} = (...)I.$ 

Subbotin et al, NF 46, 921 (2006),

Helander & Nührenberg, PPCF 51, 055004 (2009).

Toroidal current (inside a flux surface)

$$ce = I(\psi) = \int^{\psi} \mathbf{j} \cdot d^{2}\mathbf{r}.$$

$$\Rightarrow \qquad \frac{dI}{d\psi} = -\frac{4\pi I}{\left\langle B^{2} \right\rangle} \frac{dp}{d\psi} + \frac{2\pi}{\left\langle B^{2} \right\rangle} \left\langle \mathbf{j}_{\parallel} B \right\rangle$$

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$$\int = I(\psi) = \int^{\psi} \mathbf{j} \cdot d^{2}\mathbf{r}.$$
$$\frac{dI}{d\psi} = -\frac{4\pi I}{\langle B^{2} \rangle} \frac{dp}{d\psi} + \frac{2\pi}{\langle B^{2} \rangle} \langle \mathbf{j} || \mathbf{B} \rangle$$

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If bootstrap current isn't needed to make rotational transform, minimize it:

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 $\begin{pmatrix} \text{Toroidal current} \\ \text{inside a flux surface} \end{pmatrix} = I(\psi) = \int^{\psi} \mathbf{j} \cdot d^{2} \mathbf{r}.$  $\Rightarrow \qquad \frac{dI}{d\psi} = -\frac{4\pi I}{\langle B^{2} \rangle} \frac{dp}{d\psi} + \frac{2\pi}{\langle B^{2} \rangle} \langle \mathbf{j}_{\parallel} \mathbf{B} \rangle$ 

From last page:  $\langle j_{\parallel}B \rangle \propto (NI + MG)$ .

So if B contours close poloidally (M = 0) rather than toroidally or helically,  $\frac{dI}{dw} = (...)I.$ Boundary condition:  $I(\psi = 0) = 0$ .

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If bootstrap current isn't needed to make rotational transform, minimize it:

• Maintain optimization as pressure is varied. • Reduce drive for instabilities To minimize  $\langle j_{||}B \rangle$ , have *B* contours close poloidally (M = 0).